

**MAX Credit Union  
Name Change and Backup Withholding Request**

Member Number: \_\_\_\_\_

Prime Member Name: \_\_\_\_\_

Joint Member Name: \_\_\_\_\_

**NAME CHANGE**

Prime/Joint Name From: \_\_\_\_\_

Prime/Joint Name To: \_\_\_\_\_

Reason: \_\_\_\_\_

Type of Document presented: \_\_\_\_\_

*Must be witnessed by a MAX associate.  
A copy does not have to be retained.*

ID # Verified: \_\_\_\_\_

**BACKUP WITHHOLDING STATEMENT**

Social Security Number: \_\_\_\_\_

I certify in accordance with IRS W-9 instructions and under penalty of perjury, (1). That the number shown herein is my correct taxpayer identification number **(or I am waiting for a number to be issued to me), (2). That unless designated below,** I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding and (3). **That, unless designated below,** I am a U.S. person (including a U.S. resident alien). THE INTERNAL REVENUE SERVICE DOES NOT REQUIRE YOUR CONSENT TO ANY PROVISION OF THIS DOCUMENT OTHER THAN THE CERTIFICATIONS REQUIRED TO AVOID BACKUP WITHHOLDING.

- I am subject to backup withholding
- I am exempt
- I am a foreign person other than a U.S. resident alien (complete IRS for W-8BEN)

***By signing below, acknowledges my request for Name and/or Backup Withholding Changes.***

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Associate Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**This document requires a Notary Public if not signed and witnessed in the presence of a MAX Credit Union Associate.**

STATE OF \_\_\_\_\_, \_\_\_\_\_ County.

I, the undersigned authority, a Notary Public in and for said State and County, hereby certify that \_\_\_\_\_ whose name is signed to the foregoing written Membership Application for MAX Credit Union and are known to me, acknowledge before me on this day, that, being informed of the contents of this document they executed the same voluntarily on the date that same bears. Given under my hand and official seal, this the \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_.

**SEAL**

\_\_\_\_\_  
Notary Public