



myMAX.com

Close Accounts

and Transfer Funds Form

myMAX Service Center 334-260-2600

Sit back, relax, and let us do the work.

Once you have opened your new MAX savings account, close your old accounts to free up your time and save effort. Please ensure that all automatic payments have been moved to your new MAX account and all outstanding checks have cleared. Fill out the form below and bring it to the MAX branch nearest you and a MAX associate will submit the form to your previous financial institution on your behalf.

.....
Date

.....
Previous Financial Institution

.....
Address

.....
City, State, Zip

I, (first and last name) authorize the financial institution listed above to close my account number

Savings Checking Other..... and send the remaining balance to my account at MAX.

Please send the remaining balance by: *ACH Transfer *Bank Wire Check.

**I understand that you may charge me a fee for an ACH transfer or Bank wire transaction.*

If closing account by ACH or Bank wire, please utilize the following information:

ABA Routing Number for MAX:

2	6	2	2	7	5	9	5	8
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MAX Account Number:

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 Savings Checking

If closing account by check, please mail to MAX Credit Union, P.O. Box 244040, Montgomery, AL 36124-4040. Include my name, MAX account number and indicate savings or checking account on the check.

.....
Name

.....
Joint Name

.....
Signature

.....
Joint Signature

.....
Address

.....
City, State, Zip

.....
Home Phone

.....
Cell Phone